

NOTICE OF DETERMINATION TO ISSUE BONDS AND NOTES  
OF THE MONTGOMERY COUNTY REDEVELOPMENT COMMISSION

Taxpayers of the Montgomery County Redevelopment District ("District"), the boundaries of which are coterminous with the boundaries of Montgomery County, Indiana ("County"), are hereby notified that the Montgomery County Redevelopment Commission ("Commission") did on the 8th day of September, 2021, adopt a resolution determining to: (a) issue bonds of the Commission ("Bond Resolution"), acting in the name of the County, in an aggregate principal amount not to exceed \$2,750,000, to pay the cost of construction of road, sanitary sewer and drainage infrastructure improvements and extensions, together with all necessary appurtenances, related improvements and equipment, in, serving or benefiting the Nucor Road Economic Development Area, including incidental expenses and costs associated with the issuance of the bonds (collectively, "Project"). The bonds are payable from Tax Increment (as defined in the Bond Resolution) and, to the extent Tax Increment is not sufficient, from a special benefits tax levied on all taxable property in the District. The bonds are to bear interest at a rate not to exceed 5.0% per annum and will mature semiannually on January 15 and July 15 over a period ending no later than twenty-five (25) years after their date of issuance; and (b) issue bond anticipation notes of the Commission, acting in the name of the County, in an aggregate principal amount not to exceed \$2,750,000, for the purpose of funding a portion of the costs of the Project, including incidental expenses and costs associated with the issuance of the notes. The principal of and interest on the notes are payable from proceeds of the notes and proceeds of the bonds. The notes are to bear interest at a rate not to exceed 5.0% per annum with a term no later than five (5) years after their date of delivery.

Dated: September 15 and September 22, 2021.

MONTGOMERY COUNTY REDEVELOPMENT  
COMMISSION

[NOTE: Publish two times, one week apart, in the *Journal Review* and *The Paper of Montgomery County* and post in three public places in the District.]